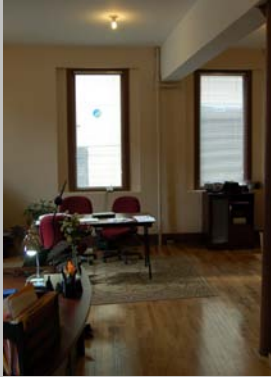


Bending Lake Iron Group Limited

OPEN HOUSE



WELCOME

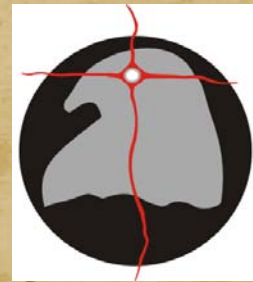
**FRIENDS, NEIGHBOURS & COLLEAGUES
TO
201 HARDISTY STREET, THUNDER BAY**

An Invitation to Join Us

Friday September 18th, 2009

From 12:00pm to 6:00pm

**Meet the Bending Lake Iron Group
Management and Staff, Tour our
Historic Building and Share in our
Vision for Northern Revitalization**



**RSVP to Pam Murray
pmurray@bendinglakeiron.com
807.622.4707**

Our Vision: To expedite the commercial development of an iron processing facility and the Bending Lake magnetite iron ore deposit using responsible economic and environmental principles while employing best currently available proven technology. We will make the highest and best use of existing local infrastructure with long-term benefits to the residents and communities of NorthWestern Ontario.

By 2012, we intend to begin producing Merchant Pig Iron (MPI). The project is expected to have Annual Net Revenues of \$243 million for 38-46 years. More than 600 jobs will be created in the construction phase and 300 will be maintained at the mine site and iron processing facilities.

The resources, technology and infrastructure are available in NorthWestern Ontario to enable Bending Lake to become a reliable, low-cost, high quality producer of MPI